

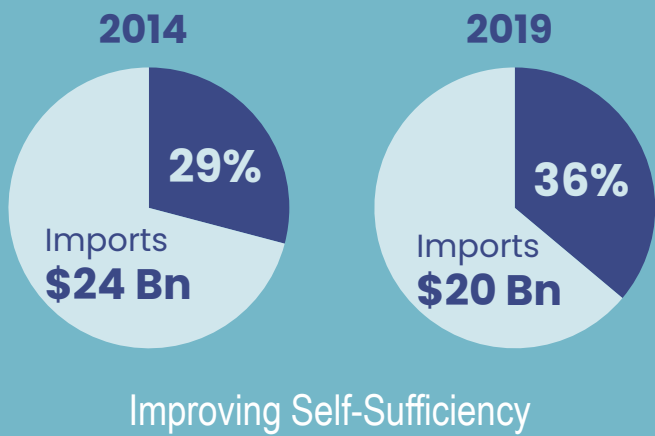
Saudi Arabia



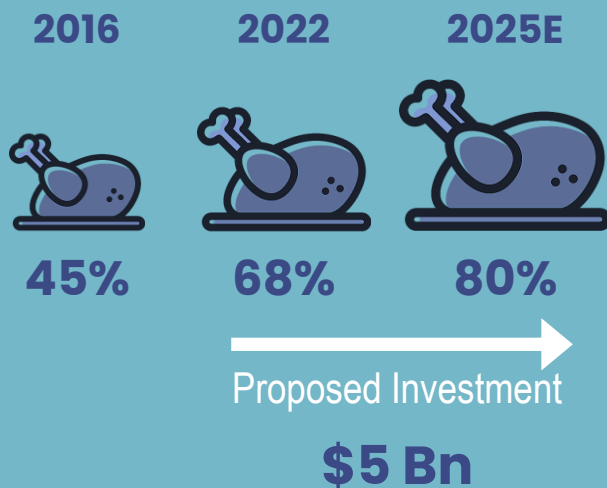
THE
FOOD DISTRICT
COMPANY
HOSPITALITY & MORE

is taking active steps to achieve
Food Self-Sufficiency

All Food



Poultry Meat



Self-Sufficiency Scoreboard

	Dates	125%
	Eggs	116%
	Milk & Derivatives	109%
	Potatoes	92%
	Tomatoes	77%
	Poultry Meat	68%
	Vegetables	60%
	Fish	55%
	Onions	52%
	Fruits	35%

Saudi Arabia



THE
FOOD DISTRICT
COMPANY
HOSPITALITY & MORE

Aims to Combat

Rising Food Inflation

August 2022 Inflation Data



Consumer Price Index **3.0%**



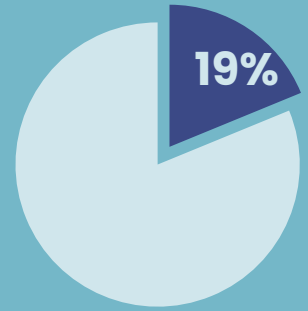
Food and Beverages **4.0%**



Meat **6.7%**

Consumer Basket

Share of
Food & Beverages



Inflationary Impact on Restaurant Industry



22%

Expected Rise
Apr 22 – Mar 24

Food Imports

64%

The Wheat Conundrum

Wheat Self-Sufficiency

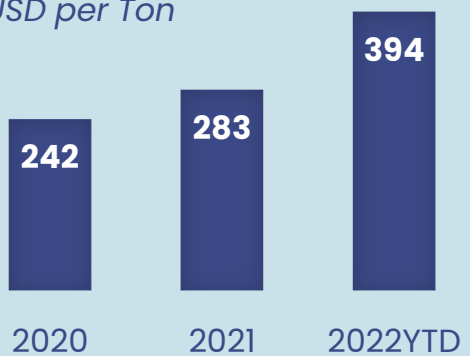
21%



2019

Rising Wheat Prices

USD per Ton



Wheat Imports from Russia and Ukraine in 2021 stood at **45%**

Since the Russia-Ukraine conflict in Jan 22, wheat prices have risen **40%**

Saudi Arabia



THE
FOOD DISTRICT
COMPANY
HOSPITALITY & MORE

Acquiring Foreign Agricultural Land For Food Security

Constrained Production

1.6%

2019 (MMT)



Arable Land

KSA



Increasing Consumption

2019

2025E



24 MMT



30 MMT

Key Farmlands Owned/Leased Include

African Continent

>2,500,000 acres

Ukraine & Poland

~600,000 acres

Australia

~500,000 acres

USA

~18,586 acres



Saudi Agricultural and Livestock Investment Company (**SALIC**), a state-owned investment Company in Saudi Arabia, invests in foreign agricultural lands to achieve **Food Security**

Recent Transaction

SALIC to acquire stake of **Olam Agri** Holdings Pte. Ltd.

Stake **35.4%**

Value **\$1.24 Bn**